DEI TOOL: SELF-ASSESSMENT

Nonprofit boards can use the tool below to assess how effectively they are addressing DEI. You can also visit <u>alicekorngold.com</u> to take a survey to see how your board's DEI practices compare with other nonprofits.

Companies can also use this tool to understand how to advance DEI.

	Stuck	Work to do	All systems go	Progress!
DEI Focus	Board is not interested.	DEI is discussed, but actions and results are limited.	Board and CEO are deeply committed and engaged in strategy and oversight.	Board and CEO are seeing results from 15+ months of focus. Keeping foot on the gas.
Board/Executive Leadership Composition Inclusion Leadership Measured	 Discussion: NO Open to change: NO 	 Discussion: SOME Results: LIMITED 	 DEI on board agendas: YES Commitment: YES Strategy: YES Oversight: YES Metrics & Accountability: YES Results: SOME 	ONGOING 1. DEI on board agendas: YES 2. Commitment: YES 3. Strategy: YES 4. Oversight: YES 5. Metrics & Accountability: YES 6. Results: YES
Staff/WorkforceCompositionInclusionLeadershipMeasured	 Discussion: NO Open to change: NO 	 Discussion: NO Oversight: NO 	 DEI on board agendas: YES Commitment: YES Strategy: YES Oversight: YES Metrics & Accountability: YES Results: SOME 	ONGOING 1. DEI on board agendas: YES 2. Commitment: YES 3. Strategy: YES 4. Oversight: YES 5. Metrics & Accountability: YES 6. Results: YES
 Values/Strategy Values Core Strategy Programs/ Services Measured 	 Discussion: NO Open to change: NO 	 Discussion: SOME Results: LIMITED 	 DEI on board agendas: YES Board, CEO, & staff all engaged: YES Commitment: YES Strategy: YES Oversight: YES Metrics & Accountability: YES Results: SOME 	ONGOING 1. DEI on board agendas: YES 2. Board, CEO, & staff all engaged: YES 3. Commitment: YES 4. Strategy: YES 5. Oversight: YES 6. Metrics & Accountability: YES 7. Results: YES

Download full report at <u>AliceKorngold.com</u> **Insights for Action 2020: DEI-Lessons for Business from Nonprofit Boards**